

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Case No. 19-33868-15
EAGLE ENERGY INC.¹	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Jointly Administered

**ORDER GRANTING RECEIVER’S MOTION TO CLOSE CASE
WITH FINAL REPORT PURSUANT TO FED. R. BANKR. P. 5009(C)**

FTI Consulting Canada Inc. (“FTI”), as the court-appointed Canadian receiver² and authorized foreign representative³ of the above-captioned Debtors (the “**Receiver**”) filed *Receiver’s Motion to Close Case with Final Report Pursuant to Fed. R. Bankr. P. 5009(c)* (“**Motion**”) in the above-styled and numbered chapter 15 cases. The Court finds that (a) this Court has jurisdiction pursuant to 28 U.S.C. § 1334 and that this is a core proceeding under 28

¹ The Debtors are: (1) Eagle Energy Inc., (2) Eagle Energy Trust, (3) Eagle Energy Holdings Inc., and (4) Eagle Hydrocarbons Inc.

² On November 19, 2019, the Court of Queen’s Bench of Alberta (the “**Canadian Court**”) in the Judicial Centre of Calgary, Canada, Court File No. 1901-16293 entered the Receivership Order, appointing FTI as the Receiver pursuant to the Canadian Bankruptcy and Insolvency Act (“**BIA**”).

³ On December 5, 2019, this Court entered “Order Granting Receiver’s Petition For Recognition As Foreign Main Proceeding Pursuant To Sections 1515 And 1517 Of The United States Bankruptcy Code And Related Relief” (“**Recognition Order**”). Dkt. 35. The Recognition Order recognized the Canadian BIA proceedings as foreign main proceedings and recognized FTI as foreign representative for the Debtors.

U.S.C. § 157(b)(2)(P), (b) notice was proper under Fed. R. Bankr. P. 5009(c) and under principles of due process, (c) the purpose of the Receiver’s appearance in the Court is completed, (d) the case has been fully administered, and (e) the relief requested in the Motion should be granted. Accordingly,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in its entirety.
2. The ORDER (Re: Conditional Discharge of Receiver) attached to the Motion is granted comity and given full force and effect in the United States.
3. The Motion, along with the Receiver’s Third Report is approved as a Final Report pursuant to Fed. R. Bankr. P. 5009(c).
4. Pursuant to 11 U.S.C. §§ 350(a) and 1517(d), effective upon entry of this Order, the following jointly administered cases are hereby closed and directed to be closed:

Debtor	Case No.
Eagle Energy Inc.	19-33868
Eagle Energy Trust	19-33869
Eagle Energy Holdings Inc.	19-33870
Eagle Hydrocarbons Inc.	19-70333

5. This Order is entered without prejudice to the right of FTI Consulting Canada Inc. as foreign representative or Receiver to seek an order reopening the Chapter 15 Cases under 11 U.S.C. § 350(b).

6. FTI Consulting Canada Inc. is discharged of its responsibilities as foreign representative and Receiver effective upon entry of this Order, save and except that FTI Consulting Canada Inc. may complete certain administrative matters including completing final

estate accounting and record keeping, updating the Receiver's website with Court and other materials and completing various statutory filings with respect to the Canadian proceedings.

7. This Court shall retain jurisdiction with respect to its prior orders in the Chapter 15 Cases, the enforcement, amendment, or implementation of this Order, or requests for any additional relief in or related to the Chapter 15 Cases.

8. Any orders entered by this Court in the Chapter 15 Cases before this Order shall survive entry of this Order.

9. This Order approves of final distributions by the Receiver of the assets of the Debtors and shall constitute a bar of any party in interest asserting claims against the Debtors' assets or the Receiver.

End of Order

Submitted by:

/s/ Steve A. Peirce

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